

A COMPLIMENTARY CONFERENCE

Debt Restructurings in Asia: Why the Next Wave Will Be Different

Tuesday, 17 May 2016 | Hong Kong

Registration: 8:30 - 9:00 a.m. | Conference: 9:00 a.m. - 5:10 p.m.

Lunch and Refreshments will be served

Keynote Debate: Will China Be Able to Navigate a Soft Landing?



Mark Austen Chief Executive Officer, ASIFMA, Hong Kong. Mark was formerly with the Association for Financial Markets in Europe (AFME). He is a member of the board of the Global Financial Markets Association (GFMA) where he represents the Asian perspective on global regulatory issues.



Gordon G. Chang The author of *The Coming Collapse of China and Nuclear Showdown:*North Korea Takes On the World. His writings have appeared in The New York Times and The Wall Street Journal, among other publications. He is a Forbes.com contributor and a regular columnist for The Daily Beast.



Shuang Ding Chief China Economist, Standard Chartered Bank, Hong Kong. Shuang joined Standard Chartered in 2015 and has more than 20 years' experience in both the public and private sectors. He was previously senior China economist at Citigroup and worked at the IMF, covering Africa, the Middle East, Central Asia and Europe.

Asia Society

9 Justice Drive Admiralty, Hong Kong

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AGENDA

Questions?

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CPD and CLE Credit

Under application and subject to approval.

What We Will Discuss

- Where is China Headed in 2016? Will It Experience a Full-Blown Credit Crisis?
- What Are the Opportunities for Asian Investors in the Distressed Oil & Gas Sector in the US and Elsewhere?

- · What Strategies Should Holders of Chinese Offshore Bonds Pursue in Upcoming Restructurings?
- Will A Period of Stress Create Opportunities for Private Equity in Asia? How Do Private Equity Firms View the Situation?
- Preserving and Maximizing Value in Restructurings of Leveraged Asian Credits
- What Are the Advantages of Restructuring Under US Chapter 11? How Does It Work for Non-US Companies?
- What is Really Happening in China's Real Estate Sector?
- Special Situations in Asia: Is the Market Ready to Provide Financing to Distressed Asian Companies? Are the Legal Structures in Place to Protect Investors?
- Restructurings in Indonesia: What Are We Learning From the Most Recent Wave of Defaults?
- Liability Management and Debt Restructuring in India: Recent Trends and Strategies

Confirmed Speakers

Theron Alldis, Fixed Income Specialist, SC Lowy, Hong Kong

lan Angell, CEO, Tamarind Energy, Malaysia

Joe Athanas, Partner, Latham & Watkins, Hong Kong

Christopher Balding, Associate Professor of Economics, Peking University HSBC Business School, Shenzhen

David Blumental, Partner, Latham & Watkins, Hong Kong

Brent Carlson, Director, AlixPartners, Hong Kong

Baldwin Cheng, Partner, White & Case, Hong Kong

Lindsay Chu, *Managing Director—Head of Corporate Finance—Asia Pacific (Ex-Japan)*, **Nomura**, Hong Kong

Simon Cooke, Partner, Latham & Watkins, Hong Kong

James Dubow, Partner, Alvarez & Marsal, Hong Kong

Brandon Gale, Director—Asia Pacific Restructuring, Houlihan Lokey, Singapore

Bert Grisel, Managing Director, Moelis & Company, Hong Kong

Stuart Harding, Head of Transaction Management and Client Services Group, Deutsche Bank, Hong Kong

Edmund Ho, Managing Director, Greater China Regional Head, Commercial Real Estate, Standard Chartered Bank, Hong Kong

Tim Hia, Partner, Latham & Watkins, Singapore

Victor Y.K. Jong, Partner, Business Recovery Services, PwC, Shanghai

Howard Lam, Partner, Latham & Watkins,

Daniel Anderson, Partner, Ropes & Gray, Hong Kong

Ibrahim Assegaf, Partner, Assegaf Hamzah & Partners, Jakarta

Scott Bache, Partner, Clifford Chance, Hong Kong

John Batchelor, Senior Managing Director, FTI Consulting, Hong Kong

Edward Cairns, Head of Restructuring and General Counsel, Clearwater Capital Partners, Hong Kong

Mark Chadwick, Senior Managing Director, FTI Consulting, Singapore

James Chesterman, Partner, Latham & Watkins, London

Patrick Chui, Managing Director, Great Wall Pan Asia International Investment, Hong Kong

Christian Deiss, Head of Oil & Gas, Utilities and Chemicals, Credit Suisse, Hong Kong

Donna Duke, *Director*, **Madison Pacific**, Hong Kong

Pallavi Gopinath-Aney, Partner, Baker & McKenzie, Singapore

Rajiv Gupta, Partner, Latham & Watkins, Singapore

Gary Hamp, Partner, Latham & Watkins, Hong Kong

Kenneth Ho, *Managing Director*, **Goldman Sachs**, Hong Kong

David Heller, Partner, Latham & Watkins, Chicago

Franco Leung, Vice President – Senior Credit Officer, Moody's, Hong Kong

Yangyang Liu, Managing Director, EIG Global

Hong Kong

Jianbo Lou, Associate Professor of Law and Co-Director of the Center for Real Estate Law, Peking University Law School, Beijing

Bala Naidu, Managing Director, Baring Private Equity Asia, Mumbai

Bernie Nissen, Head of Credit Risk Management, Rabobank, Hong Kong

Simon Powell, Partner, Latham & Watkins, Hong Kong

Gunjan Shah, Partner, Shardul Amarchand Mangaldas & Co, Delhi

Geoff Simms, *President Director*, **AJCapital Advisory**, Jakarta

Daniel Sy, Managing Director, Citibank, Hong Kong

Energy (Asia) Limited, Hong Kong

Neil McDonald, Partner, Kirkland & Ellis, Hong Kong

Ivo Naumann, Partner, McKinsey & Company, Shanghai

Wilson Pang, *Partner*, Restructuring Services, *China*, **KPMG**, Hong Kong

Alex Rovira, Partner, Sidley Austin, Hong Kong

Yvonne Siew, Executive Director, CBRE, China

Oliver Stratton, Managing Director—Co-Head of Asia, Alvarez & Marsal, Hong Kong

Stuart Tait, Partner, Hogan Lovells, Hong Kong

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