

ASIFMA Structured Finance Conference 2014 “Asian Securitization and Covered Bonds” - Program

Date: 16 September 2014
Theme: Securitization and Covered Bonds Workshop
Venue: DBS Marina Bay Financial Center, Tower 3, Level 45, Singapore
Time: 14:00 – 17:30

14:00	Introduction and Case Study for Securitization and Covered Bonds <ul style="list-style-type: none"> • <i>Chris Dalton, Chief Executive Officer, Australian Securitisation Forum</i> • <i>Alex Sell, Chief Operating Officer, Australian Securitisation Forum</i>
15:00	Legal aspects of Securitization and Covered Bonds <ul style="list-style-type: none"> • <i>Paul Smith, Partner, King & Wood Mallesons</i>
15:20	Tax implications of Securitization and Covered Bonds <ul style="list-style-type: none"> • <i>Jonathan Culver, Senior Manager, Financial Services Tax, International Tax Services, Ernst & Young</i> • <i>Desmond Teo, Partner, Financial Services Tax, International Tax Services, Ernst & Young</i>
15:40	Break
16:00	Developments in the European Securitization and Covered Bonds Market <ul style="list-style-type: none"> • <i>James Pedley, Senior Associate, Clifford Chance</i>
16:45	Developments in the US Securitization Market <ul style="list-style-type: none"> • <i>Jason H.P. Kravitt, Partner, Mayer Brown</i>
17:30	Close

Date: 17 September 2014
Theme: Asian Securitization and Covered Bonds
Venue: Marina Bay Sands, Singapore
(Peony Ballroom, Level 4, Sand Expo & Convention Centre)
Time: 8:00 – 19:30

8:00 – 8:30	Registration, Networking
8:30 – 8:40	Welcome Address <ul style="list-style-type: none"> • <i>Mark Austen, Chief Executive Officer, Asia Securities Industry & Financial Markets Association (ASIFMA)</i>
8:40 – 9:20	Keynote Address: The Role of Securitization <ul style="list-style-type: none"> • <i>Robert Plehn, Head of Capital Markets, GE Capital International</i>
9:20 – 10:10	Meeting the Challenge: Securitization, Covered Bonds, and other Structured Products Current state of the markets Public vs. private transactions Impact of global and local regulations What are the drivers for growth?



	<ul style="list-style-type: none"> • Chris Dalton, Chief Executive Officer, Australian Securitisation Forum (Moderator) • Andor Meszaros, Director, Securitized Products, Capital Markets Origination, Citibank • BooHock Khoo, Vice-President, Operations, Credit Guarantee & Investment Facility • Peeyush Pallav, Vice President, Treasury and Markets, DBS Bank • Kyson Ho, Managing Director, Head of Structured Finance, Asia-Pacific, Capital Financing, Global Banking and Markets, HSBC • Sarah Hofman, Head of Primary Markets Australia, Royal Bank of Scotland • Alec Yang, Director, Capital Markets Solutions, Standard Chartered
10:10 – 10:40	Coffee Break
10:40 – 11:30	<p>Issuers Roundtable</p> <p>Rationale, motivation and process What has changed since the credit crisis? Identifying new sectors and assets (personal loan, cards, commercial paper (CP), SME loan, ABS for sukuk, project finance/infrastructure finance, auto loan, RMBS) Where is the covered bonds market? Is the state of banks deleveraging in Asia ongoing? Potentials for local currency securitization</p> <ul style="list-style-type: none"> • Leopold Visser, Regional Treasurer, BMW • Yeoh Hong Nam, Senior Vice President, Head of Wholesale Funding, DBS Bank • Winnie Siu, Senior Vice President, Financing & investor Relationship, Credit Risk Management, Dong Fang International Asset Management • James Austin, CFO, Firstmac Limited • Jason Behnke, Treasurer, Ford Credit Asia Pacific & Africa • Peter Casey, Deputy Treasurer, ING • Vera Chaplin, Managing Director, Structure Finance Ratings, Standard & Poor's Rating Services (Moderator) • Tim Hughes, Treasurer, Suncorp
11:30 – 12:20	<p>Investors Roundtable</p> <p>Why invest in securitized assets and covered bonds? What are the challenges in APAC? The search for yield – new assets that provide yield enhancement What have investors learnt since the credit crisis? Is secondary market liquidity important?</p> <ul style="list-style-type: none"> • Ben McCarthy, Managing Director and Head of Asia-Pacific Structured Finance and Covered Bonds, Fitch Ratings (Moderator) • Olga Krainuchenko, Director, Commercial, IFM Investors • Sam Vilo, Managing Director, Head of ALM, Standard Chartered • Ankit Garg, Director, ABS Portfolio Management, Financial Markets, Standard Chartered • Rodney Ung, Senior Director, Credit and Structured Investments, UOB Asset Management
12:20 – 13:15	Buffet Lunch (networking)
13:15 – 15:15	Simultaneous breakout streams - I. Securitization and II. Covered Bonds:
	<ul style="list-style-type: none"> • Securitization Stream (Peony Ballroom)



<p>13:15 – 14:15</p>	<p>China Securitization Market</p> <ul style="list-style-type: none"> • Cristina Chang, Director at Citigroup Global Markets Asia Limited, Citibank • David Zhang, Senior Vice President, CITIC Securities • Ivy Fung, Director, Head of Sales for Trust & Agency Services - Greater China Issuer Services, Institutional Cash & Securities Services, Global Transaction Banking, Deutsche Bank • Roy Zhang, Partner, King & Wood Mallesons • Jerome Cheng, Senior Vice President, Structured Finance Group, Moody's Investors Service • Steven Chen, Director, Standard Chartered • Aaron Lei, Structured Finance Director, Standard & Poor's Rating Services (moderator)
<p>14:15 – 15:15</p>	<p>Asian Cross-Border Securitization</p> <ul style="list-style-type: none"> • Patrick Pang, ASIFMA (moderator) • Hee Suk Noh, Head of ABS Asia, Structured Capital Markets, ANZ Banking Group Limited • Alexander Batchvarov, Managing Director, Bank Of America Merrill Lynch • Shaun Sakhrani, Director, Structured Finance, Asia-Pacific, Capital Financing, Global Banking and Markets, HSBC • Addison Everett, Partner, PricewaterhouseCoopers • Ian Bell, Head of the PCS Secretariat, Prime Collateralized Securities • Rahul Arora, Head of Structured and Asset Finance, Asia; Debt Capital Markets, Westpac Banking Corporation
<p>13:15 – 14:15</p>	<ul style="list-style-type: none"> • Covered Bonds Stream <p>Australian Covered Bonds</p> <ul style="list-style-type: none"> • Christopher Walsh, Partner, Clifford Chance • Sofie Sullivan-Becaus, Executive Director, Head of Securitized Products Group, APAC, J.P. Morgan • Paul Smith, Partner, King & Wood Mallesons • Jennifer Wu, Vice President – Senior Credit Officer, Moody's Investors Service (moderator) • Rod Ellwood, General Manager Capital Markets Fiduciary Services, Perpetual Corporate Trust • Tim Hughes, Treasurer, Suncorp Bank
<p>14:15 – 15:15</p>	<p>Asian Covered Bonds</p> <ul style="list-style-type: none"> • Vijay Chander, Executive Director, ASIFMA • Christopher Walsh, Partner, Clifford Chance • Colin Chen, Managing Director and Head Structured Debt Solutions, Treasury and Markets, DBS • Claire Heaton, Director, Product specialist Covered Bonds, Fitch Ratings • Jennifer Jiang, Global Head of RMB Solutions, J.P. Morgan • Craig Parker, Executive Director, Head of Structured and Asset Finance, Westpac Banking Corporation (moderator)
<p>15:15 – 15:45</p>	<p>Coffee Break</p>
<p>15:45 – 17:30</p>	<p>Simultaneous Roundtables – Group A and Group B</p> <p>There are two consecutive sessions of 3 simultaneous roundtables, each representing a designated topic</p>



	with at least one sponsor/moderator leading the discussion. Delegates free to join any table.
15:45 – 16:30	<p>Group A:</p> <p>(1) Credit Ratings Process</p> <ul style="list-style-type: none"> • Helen Wong, Senior Director, Head of Non-Japan Asia Structured Finance, Fitch Ratings • Jerome Cheng, Senior Vice President, Structured Finance Group, Moody's Investors Service <p>(2) Taxation Impact on Securitization/Covered Bonds in Asia</p> <ul style="list-style-type: none"> • James Badenach, Partner, Financial Services Tax, Ernst & Young • Leonard Nicita, Partner, Financial Services Tax, Ernst & Young <p>(3) G3 Securitization/Covered Bond Products sold into Asia</p> <ul style="list-style-type: none"> • Alexander Batchvarov, Managing Director, Bank Of America Merrill Lynch
16:30 – 17:15	<p>Group B:</p> <ul style="list-style-type: none"> • Credit Enhancement/Guarantees to Facilitate Market Development • BooHock Khoo, Vice-President, Operations, Credit Guarantee & Investment Facility • Role of Trustees, Agents and Administrators in an era of increased compliance • Ross Maree, Vice President, Sales Manager Issuer Services, Institutional Cash & Securities Services, Global Transaction Banking, Deutsche Bank AG • Rod Ellwood, General Manager Capital Markets Fiduciary Services, Perpetual Corporate Trust • Matthew Allen, Senior Vice President - Singapore, The Trust Company, Part of Perpetual • Imran Khan, Regional Head of Structured Finance Services, APAC, TMF Group • Impact of European Regulation (AIFMD, CRD II/IV, CRA3) and US Regulation (Volker, Dodd-Frank and Commodity Pool Operator) • Yvonne Siew, Partner, Allen & Overy • James Pedley, Senior Associate, Clifford Chance • Jason Kravitt, Partner, Mayer Brown
17:30 – 17:35	Concluding Remarks – Summary of Conference
17:35 – 18:30	Networking Drinks



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