

# Structured Finance Conference 2017

Asian Securitization and Covered Bonds

7 SEPTEMBER 2017 | HONG KONG

## Program

**Date:** Thursday 7 September 2017  
**Location:** Mandarin Oriental Hong Kong (The Connaught Room, Level 1)  
**Remarks:** Open to the media except the Concurrent Roundtables

### Plenary Sessions

- 08:30-8:40 **Welcome Address**
- **Patrick Pang, MD – Head of Fixed Income and Compliance, ASIFMA**
- 08:40-9:00 **Keynote Address**
- **Christopher Walsh, Partner, Clifford Chance**
- 9:00-09:45 **Panel 1: Adoption of New Securitization Frameworks in Asia**
- **James Pedley, Senior Associate, Clifford Chance**
  - **Vicky Münzer-Jones, Partner, Norton Rose Fulbright**
  - **Sabi Gordos, Director, Financial Services, PwC**
  - **Aaron Lei, Senior Director, Structured Finance Ratings, S&P Global Ratings**
  - **Andy Lai, Head of Origination & Structuring, Asset Finance & Securitisation, APAC Global Markets, BNP Paribas (Moderator)**
- 09:45-10:15 **Coffee Break**
- 10:15-11:00 **Panel 2: Issuers Roundtable**
- **Vernon Spencer, Executive Chairman, Stargate Corporation Group**
  - **Kristal Hou, Executive General Secretary, China Securitization Forum (CSF)**
  - **Andrew Cross, Deputy Treasurer, Asia and Pacific, International Finance Corporation (IFC)**
  - **Jerome Cheng, Senior VP, Structured Finance Group, Moody's Investors Service**
  - **Rahul Arora, Head of Structured and Asset Finance, Asia, Westpac (Moderator)**
- 11:00-11:45 **Panel 3: Investors Roundtable**
- **Taemoon Chung, Senior VP, Head of Securitization Asia, MUFG**
  - **Shoichiro Konishi, Director, International Business Group, Office of International Affairs, Corporate Strategy Department and Chief Economist (Global Markets), Research & Survey Department, Japan Housing Finance Agency (JHF)**
  - **Ankit Garg, ED, ABS Portfolio Management, Standard Chartered**
  - **Francis Clay, Senior VP, Investment Banking Dept. Asia, Structured Credit & Securitization Group, Sumitomo Mitsui Banking Corporation (SMBC)**
  - **Marie Lam, Associate MD, Structured Finance Group, Moody's Investors Service (Moderator)**

## Plenary Sessions

11:45-12:45 **Buffet Lunch (Networking)**

12:45-13:30 **Panel 4: Developments in Other Regional Markets**

- **Yian Ning Loh**, Senior VP, Structured Finance Group, **Moody's Investors Service**
- **Vikram Bohra**, Partner, Tax and Regulatory Services, **PwC**
- **Yukio Egawa**, Chief Strategist & Head of Research Division, **Shinsei Securities**
- **Bryane Michael**, Senior Fellow, Asian Institute of International Financial Law, **University of Hong Kong and Oxford University**
- **Kyson Ho**, MD, Co-Head of Structured Finance, Asia-Pacific, Global Banking and Markets, **HSBC (Moderator)**

13:30-14:15 **Panel 5: The Role of Securitization in Infrastructure Finance (Emphasis on the Belt and Road Initiative & Asia)**

- **Giacomo Giannetto**, Senior Financial Sector Specialist, **Asian Development Bank (ADB)**
- **Barry Chan**, Hong Kong IBD Head, **China International Capital Corporation (CICC)**
- **Cristina Chang**, MD, Head, Global Securitized Products Asia-Pacific, **Citi**
- **Kiyoshi Nishimura**, CEO, **Credit Guarantee & Investment Facility (CGIF)**
- **Oualid Ammar**, Senior Financial Officer, Treasury Client Solutions Asia, **International Finance Corporation (IFC)**
- **Emily Chiu**, Regional Head of Structured Finance Business Development, Asia Pacific, **S&P Global Ratings (Moderator)**

14:15-15:00 **Panel 6: Fintech – The Way Forward?**

- **Russel Parentela**, Global Head of Cash Structured Products, **Bloomberg**
- **Francis Edwards**, Partner, **Clifford Chance**
- **Mae Wang**, Senior Advisor, Investments, **Focus Ventures**
- **Vincent Sum**, Partner, **Mayer Brown**
- **Lesi Zuo**, CEO, **WeShare Holdings Ltd**
- **Vijay Chander**, ED – Fixed Income, **ASIFMA (Moderator)**

15:00-15:30 **Coffee Break**

## Concurrent Roundtables (Closed to the media)

*\*There are two consecutive sessions of simultaneous roundtables, each representing a designated topic with moderators leading the discussion. Delegates feel free to join any tables.*

### 15:30-16:15 Concurrent Roundtables - Group A

(1) **The role of AI (Artificial Intelligence) and Blockchain in Structuring/Securitizedizations**

- Francis Edwards, Partner, Clifford Chance
- Clarence Chan, VP, Asian Investment Banking Division, MUFG

(2) **Covered Bonds Market Update**

- Jonathan Leung, Director, Asset Finance and Securitization, Global Markets, BNP Paribas
- Rob Spring, Partner, PwC

(3) **Ask the Rating Agencies: Major Credit Issues in the Markets**

- Hilary Tan, Senior Director, Head of Non-Japan Asia Structured Finance Group, Fitch Ratings
- Laurent Lassalvy, VP – Senior Credit Officer, Credit Strategy and Standards Group, Moody's Investors Service
- Jerry Fang, Director, Structured Finance Ratings, S&P Global Ratings

### 16:15-17:00 Concurrent Roundtables - Group B

(4) **The Changing Face of Securitization in China**

- Giacomo Giannetto, Senior Financial Sector Specialist, Asian Development Bank (ADB)
- Kristal Hou, Executive General Secretary, China Securitization Forum (CSF)

(5) **Comparison of Chinese and US Marketplace Lending**

- Jason Kravitt, Senior Partner, Securitization Practice, Co-Chairman Emeritus, Mayer Brown
- Vincent Sum, Partner, Mayer Brown

(6) **Trends in Green Securitization**

- Anne-Marie Neagle, Partner, King & Wood Mallesons
- Mervyn Tang, VP, ESG Research, MSCI

### 17:00

#### Concluding Remarks

- Vijay Chander, ED – Fixed Income, ASIFMA

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