8:00AM – 9:00AM
Continental Breakfast
Sponsored by Crédit Agricole CIB

9:00AM – 9:10AM
Welcome Address
Kenneth E. Bentsen, Jr.
President and CEO
SIFMA

9:10AM – 9:20AM
Opening Remarks
Mark Austen
CEO
ASIFMA

9:20AM – 10:00AM
China Macro Economy 2018 – Opening Up in Light of Geopolitical Concerns
Economists with expertise on Chinese markets will share their views of macroeconomic developments while taking into account regional and global geopolitical tensions, such as the prospect of a trade war.

10:00AM – 10:50AM
Stock Connect and Chinese Equity Markets in Light of MSCI Partial Inclusion
Shanghai-Hong Kong Stock Connect was seen as a game changer for Chinese markets, allowing open access to China’s largest exchange for the first time. This was quickly followed by Shenzhen Stock Exchange, home to many more small, dynamic companies that become part of the scheme. Recently, MSCI has partially included China, offering passive investors exposure to Mainland Chinese companies. This panel will examine the Stock Connect phenomenon, how it’s structured, who gets access, how it works, and what can be expected next.

10:50AM – 11:10AM
Networking Break

11:10AM – 12:00PM
CIBM and Fixed Income Market Developments
With the advent of stock connect, it was only a matter of time before a greater opening of the fixed income markets would be added to the agenda of Chinese authorities. A number of schemes have been introduced or existing ones relaxed to encourage greater investment in what is now the third largest bond market in the world.

12:00PM – 1:00PM
Networking Lunch