



INFRASTRUCTURE CONFERENCE 2017: The Path to the Belt and Road

26 September 2017, Hong Kong

About ASIFMA Infrastructure Conference in 2017

In collaboration with the Infrastructure Financing Facilitation Office (IFFO) of Hong Kong Monetary Authority (HKMA), ASIFMA hosted the inaugural Infrastructure Conference in September 2017 in Hong Kong themed 'The Path to the Belt and Road'.

The conference attracted over 200 participants from 130 organizations, including 11% policy maker/public official, 25% buy side and 7% corporate treasurer. With contribution from over 50 senior speakers representing the regulator community and the industry, the conference served as a significant platform in the region for the various key infrastructure-financing stakeholders to discuss financing-specific and technical-in-nature topics about the barriers and solutions to financing the Belt and Road.





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We specially thank the valuable support from 6 sponsoring firms including Citibank, Standard Chartered, Barclays, China International Capital Corporation (CICC), City of London and ICBC (Asia), as well as 12 endorsing associations.





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We have received very positive feedback from the stakeholders including speakers, delegates, sponsors and media partners. Most of them found the speakers excellent, the discussions highly informative and interactive, and the conference thought provoking and enjoyable with the opportunity to meet the various senior representatives with similar interests in financial regulation, which encouraged the development of financing the Belt and Road.





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List of Participating Organizations in 2017:

*A.K. Khan Company
Active Investments Capital
Acuris
AIA Group
AK Khan Company
Allen & Overy
Anbang Asset Management
AON Risk Solutions
Asia Pacific Loan Markets Association
Asia Pacific RIM (China)
Asian Development Bank (ADB)
Asia-Pacific Structured Finance Association
ASIFMA
Auspicious Capital
Australian Trade and Investment
Commission (Austrade)
AustralianSuper
Bangladesh Investment Development
Authority (BIDA)
Bank of Communications
Barclays
Beijing Capital Land
Belos Capital (Asia)
BlackRock
British Consulate-General
CGCOC Group
China Cinda Asset Management
China CITIC Bank International
China International Capital Corporation
Limited (CICC)
China Merchants Port Holdings
China Telecom Global
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Citibank
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Clifford Chance
CLP Holdings
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Consulate General of The United States,
Hong Kong & Macau
Control Risks Group Holdings
Credit Agricole Corporate & Investment Bank
Credit Guarantee & Investment Facility (CGIF)
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Deloitte Advisory
Deutsche Gesellschaft fur Internationale
Zusammenarbeit (GIZ) GmbH
DZ Bank AG
Eastspring Investments
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International Capital Market Association (ICMA)*



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| <i>INV Partners</i> | <i>Pacific Hawk (HK)</i> |
| <i>Jersey Finance</i> | <i>Permasteelisa Group</i> |
| <i>JPMorgan Chase & Co.</i> | <i>PwC</i> |
| <i>Jun He Law Offices</i> | <i>Prime Ministers Office, Bangladesh</i> |
| <i>Jun Yang Financial Holdings</i> | <i>ProMéxico</i> |
| <i>King & Wood Mallesons</i> | <i>Pureheart Capital Asia</i> |
| <i>KPMG</i> | <i>Russian BK Financial Group</i> |
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| <i>LGT Capital Partners</i> | <i>Securities and Futures Commission</i> |
| <i>Lloyd's</i> | <i>SFS Fixed Income</i> |
| <i>Logie Group</i> | <i>Shearman & Sterling</i> |
| <i>Macquarie Asset Management</i> | <i>South Asia Gateway Terminal</i> |
| <i>Marsh & McLennan Companies</i> | <i>Standard Chartered</i> |
| <i>MetLife Investments Asia</i> | <i>State Street Global Advisors</i> |
| <i>Ministry of Development Strategies and International Trade, Sri Lanka</i> | <i>Sumitomo Mitsui Financial Group</i> |
| <i>Ministry of Foreign Affairs, Government of Bangladesh</i> | <i>Summit Communications</i> |
| <i>Mintz Group</i> | <i>Summit Group</i> |
| <i>Mitsui & Co.</i> | <i>Sun Hung Kai Financial</i> |
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Event Website:

For more about ASIFMA Infrastructure Conference 2017: www.asifma.org/infrastructure2017

For More Information about ASIFMA Events: www.asifma.org/events



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ASIFMA Infrastructure Conference 2017: The Path to the Belt and Road Final Program

Location: Renaissance Hong Kong Harbour View Hotel - Concord & Oasis Room, 8/F
(1 Harbour Road, Wan Chai, Hong Kong)

Morning Plenary Session

08:15-08:30 **Delegate Check-in**

08:30-08:40 **Welcome Remarks**

- **Mark Austen, CEO, ASIFMA**

08:40-08:50 **Keynote 1**

- **Eddie Yue, Deputy Chief Executive, Hong Kong Monetary Authority (HKMA), and Director, HKMA Infrastructure Financing Facilitation Office (IFFO)**

08:50-09:00 **Keynote 2**

- **Sherry Madera, Special Adviser for Asia, City of London**

09:00-10:00 **Panel 1: Project structures, risk assessment, procurement and planning process – bankability of projects**

- **Roger Lui, Partner, Allen & Overy**
- **Neal Beatty, Partner & General Manager, Control Risks**
- **Tim Histed, Head of South and Southeast Asia, Multilateral Investment Guarantee Agency (MIGA)**
- **Peter Burnett, Regional Head of Corporate Finance, Greater China and North Asia, Standard Chartered**
- **David Lam, Partner, King & Wood Mallesons (Moderator)**

10:00-10:30 **Coffee Break**



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- 10:30-11:30 **Panel 2: The role of multilaterals and development banks**
- **Hubert Jenny**, Unit Head PPP and Non Sovereign China and Mongolia, **Asian Development Bank (ADB)**
 - **Leslie Maasdorp**, CFO, **New Development Bank (NDB)**
 - **Jordan Schwartz**, Director, Infrastructure, Guarantees and PPPs, **The World Bank**
 - **Oliver Jones**, Deputy Editor, **InfraAsia**, **Acuris** (*Moderator*)

- 11:30-12:30 **Panel 3: Project Bonds VS Project Loans**
- **Gordon Youl**, MD, Head of Corporate Finance Solutions Asia, **Barclays**
 - **Eric Wu**, Director, Infrastructure, **BlackRock**
 - **Quyn Siew**, Project & Infrastructure Finance, **Citi**
 - **Aaron Chow**, Head of Asia-Pacific Business Department, **ICBC (Asia)**
 - **Weili Chen**, Head of Capital Markets Aircraft Financing, **Standard Chartered**
 - **Julyana Yokota**, Director & Sector Lead, **S&P Global Ratings** (*Moderator*)

12:30-13:30 **Lunch**

Afternoon Breakout Session 1

- 13:30-14:15 **Panel 4: Infrastructure investment considerations**
- **James Arnold**, Head of Asia Debt Syndicate, **Citi**
 - **Jack Xu**, MD, Head of Rating, Research and Analytics, **Dagong Global Credit Hong Kong**
 - **Jon Sivertson**, Director, Infrastructure Advisory, **KPMG**
 - **Hon Cheung**, Regional Director – Asia Official Institutions Group, **State Street Global Advisors**
 - **Sean Wang**, Partner, Project Development and Finance Group in China, **Shearman & Sterling**
 - **Don Stokes**, Partner, **Freshfields Bruckhaus Deringer** (*Moderator*)

- 14:15-15:00 **Panel 5: Credit enhancement, insurance and credit rating**
- **Les Collett**, Regional Director, Structured Credit & Political Risk Asia, **Aon Risk Solutions**
 - **Kiyoshi Nishimura**, CEO, **Credit Guarantee & Investment Facility (CGIF)**
 - **Tom Hadrill**, Country Manager, Hong Kong, **Lloyd's**
 - **Richard Green**, MD, Head of Financial Risk Products - Asia, **Marsh**
 - **Vivian Tsang**, Associate MD, Public, Project and Infrastructure Finance Group, **Moody's Investors Service**
 - **Sherry Madera**, Special Adviser for Asia, **City of London** (*Moderator*)

15:00-15:30 **Coffee Break**



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- 15:30-16:15 **Panel 6: Disclosure and reporting**
- **David Tsai**, Partner, **Clifford Chance**
 - **Gary Licht**, Director Global Markets, **ICBC Standard Bank**
 - **Catherine Miao**, Partner, **Jun He Law Offices**
 - **James Chang**, China Financial Services Consulting Leader, **PwC**
 - **Vijay Chander**, ED – Fixed Income, **ASIFMA** (*Moderator*)
- 16:15-17:00 **Panel 7: The implications for the Belt and Road**
- **Barry Chan**, MD, Head of Investment Banking, Hong Kong, **CICC**
 - **Andrew Kinloch**, Specialist Advice on Infrastructure Finance in Asia, **Logie Group**
 - **Surya Bagchi**, Global Head, Project & Export Finance, **Standard Chartered**
 - **Janet Li**, Director of Investments for Greater China, **Willis Towers Watson**
 - **Daniel Taras**, Global Director, Emerging Market Sustainability Dialogues (EMSD) Programme, **German International Cooperation (GIZ)** (*Moderator*)
- 17:00 **Concluding Remarks**
- **Mark Austen**, CEO, **ASIFMA**



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Afternoon Breakout Session 2 - Sponsored by Citi
Infrastructure Financing: An International Perspective
Spotlight on Bangladesh and Sri Lanka

13:30-13:45 **Opening Remarks**

- **Weber Lo**, City Country Officer & CEO, Hong Kong and Macau, **Citi**

13:45-14:00 **Regional Update in One Belt One Road - Sri Lanka and Bangladesh**

- **James Morrow**, Sub-cluster Head for Bangladesh and Sri Lanka, **Citi**

14:00-14:30 **Keynote Speaker: Bangladesh Infrastructure Financing Policies and Opportunities**

- **Kazi M Aminul Islam**, Executive Chairman, **Bangladesh Investment Development Authority (BIDA)**
- **Shams Zaman**, Head of Corporate and Investment Banking, Bangladesh, **Citi** (Moderator)

14:30-15:00 **Keynote Speaker: Sri Lanka Infrastructure Financing Policies and Opportunities**

- **Mangala P.B. Yapa**, Board Member, Board of Investment of Sri Lanka, **Ministry of Development Strategies and International Trade, Sri Lanka**
- **Kavinda De Zoysa**, Head of Corporate and Investment Banking, Sri Lanka, **Citi** (Moderator)

15:00-15:30 **Coffee Break**

15:30-16:30 **Showcase: Bangladesh**

- **Abul Kalam Azad**, Principal Coordinator of Sustainable Development Goals, **Prime Minister's Office, Bangladesh**
- **Mohammad Sarwar Mahmood**, **Consul General of the People's Republic of Bangladesh to Hong Kong**
- **Muhammed Aziz Khan**, Chairman, **Summit Group**
- **Mehdi Tahri**, CFO, **Summit Group**
- **Shams Zaman**, Head of Corporate and Investment Banking, Bangladesh, **Citi** (Moderator)

16:30-17:00 **Showcase: Sri Lanka**

- **Romesh David**, CEO, **South Asia Gateway Terminal**
- **Sarath Ganegoda**, Executive Director, **Hayleys PLC**
- **Kavinda De Zoysa**, Head of Corporate and Investment Banking, Sri Lanka, **Citi** (Moderator)



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