

Structured Finance Conference 2017

Asian Securitization and Covered Bonds

7 SEPTEMBER 2017 | HONG KONG

About ASIFMA Structured Finance Conference 2017

Following the past 3 successful editions in Asia, ASIFMA Structured Finance Conference 2017 was held in September in Hong Kong themed '**Asian Securitization and Covered Bonds**'.

The conference attracted almost 200 participants from over 90 organizations, including 21% buy side, 9% corporate treasurers/issuers, 8% policy maker/public official, and 10% media. It also received support from over 40 senior speakers including key representatives from sell side, institutional investors, corporate treasurers, global and regional regulatory community, market influencers and many other leading financial organizations.



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The conference provided an excellent opportunity to bring together the structured finance community from across Asia and the world to meet with the regulatory community, network with issuers and investors, and participates in key policy discussions on ways to develop Asia's securitization and covered bonds market. The collective efforts by ASIFMA and the participating organizations aim to deepen, broaden and facilitate the liquidity in the Asian capital markets.



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We expressed our sincere gratitude for the valuable supports from the 10 Sponsors, namely BNP Paribas, Clifford Chance, Fitch Ratings, Intex, Mayer Brown, Moody's Investors Services, MUFG, PwC, S&P Global Ratings and Westpac. It is also appreciated of having 11 endorsing associations and 4 media partners to support this conference.

The event continued to have received positive comments from speakers, sponsors, endorsers, media partners and delegates. Most of them found the speakers experienced and excellent that shared comprehensive views of the markets, the conference was highly informative, thought-provoking, yielded lively discussion and valuable with the opportunity to meet with the global and regional stakeholders in Asia's securitization and covered bonds markets.



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List of Participating Organizations in 2017:

Asian Development Bank (ADB)
Active Investments Capital Limited
Asia Pacific RIM (China) Limited
Asia-Pacific Structured Finance Association
ASIFMA
Asset Publishing and Research Limited
Bank for International Settlements (BIS)
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S&P Global Ratings
Securities and Futures Commission (SFC)
Securitization Forum of Japan (SFJ)
SFS Fund
Shinsei Securities
Standard Chartered
Stargate Corporation Group
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Sumitomo Mitsui Banking Corporation (SMBC)

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*Taiping Assets Management
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Event Website:

For more about ASIFMA Structured Finance Conference 2017: www.asifma.org/structuredfinance2017

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Final Program

Date: Thursday 7 September 2017
Location: Mandarin Oriental Hong Kong (The Connaught Room, Level 1)
Remarks: Open to the media except the Concurrent Roundtables

Plenary Sessions

- 08:30-8:40 **Welcome Address**
- **Patrick Pang**, MD – Head of Fixed Income and Compliance, **ASIFMA**
- 08:40-9:00 **Keynote Address**
- **Christopher Walsh**, Partner, **Clifford Chance**
- 9:00-09:45 **Panel 1: Adoption of New Securitization Frameworks in Asia**
- **James Pedley**, Senior Associate, **Clifford Chance**
 - **Vicky Münzer-Jones**, Partner, **Norton Rose Fulbright**
 - **Sabi Gordos**, Director, Financial Services, **PwC**
 - **Aaron Lei**, Senior Director, Structured Finance Ratings, **S&P Global Ratings**
 - **Andy Lai**, Head of Origination & Structuring, Asset Finance & Securitisation, APAC Global Markets, **BNP Paribas** (*Moderator*)
- 09:45-10:15 **Coffee Break**
- 10:15-11:00 **Panel 2: Issuers Roundtable**
- **Vernon Spencer**, Executive Chairman, **Stargate Corporation Group**
 - **Kristal Hou**, Executive General Secretary, **China Securitization Forum (CSF)**
 - **Andrew Cross**, Deputy Treasurer, Asia and Pacific, **International Finance Corporation (IFC)**
 - **Jerome Cheng**, Senior VP, Structured Finance Group, **Moody's Investors Service**
 - **Rahul Arora**, Head of Structured and Asset Finance, Asia, **Westpac** (*Moderator*)
- 11:00-11:45 **Panel 3: Investors Roundtable**
- **Taemoon Chung**, Senior VP, Head of Securitization Asia, **MUFG**
 - **Shoichiro Konishi**, Director, International Business Group, Office of International Affairs, Corporate Strategy Department and Chief Economist (Global Markets), Research & Survey Department, **Japan Housing Finance Agency (JHF)**
 - **Ankit Garg**, ED, ABS Portfolio Management, **Standard Chartered**
 - **Francis Clay**, Senior VP, Investment Banking Dept. Asia, Structured Credit & Securitization Group, **Sumitomo Mitsui Banking Corporation (SMBC)**
 - **Marie Lam**, Associate MD, Structured Finance Group, **Moody's Investors Service** (*Moderator*)

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Plenary Sessions

11:45-12:45 **Buffet Lunch (Networking)**

12:45-13:30 **Panel 4: Developments in Other Regional Markets**

- **Yian Ning Loh**, Senior VP, Structured Finance Group, **Moody's Investors Service**
- **Vikram Bohra**, Partner, Tax and Regulatory Services, **PwC**
- **Yukio Egawa**, Chief Strategist & Head of Research Division, **Shinsei Securities**
- **Bryane Michael**, Senior Fellow, Asian Institute of International Financial Law, **University of Hong Kong and Oxford University**
- **Kyson Ho**, MD, Co-Head of Structured Finance, Asia-Pacific, Global Banking and Markets, **HSBC (Moderator)**

13:30-14:15 **Panel 5: The Role of Securitization in Infrastructure Finance (Emphasis on the Belt and Road Initiative & Asia)**

- **Giacomo Giannetto**, Senior Financial Sector Specialist, **Asian Development Bank (ADB)**
- **Barry Chan**, Hong Kong IBD Head, **China International Capital Corporation (CICC)**
- **Cristina Chang**, MD, Head, Global Securitized Products Asia-Pacific, **Citi**
- **Kiyoshi Nishimura**, CEO, **Credit Guarantee & Investment Facility (CGIF)**
- **Oualid Ammar**, Senior Financial Officer, Treasury Client Solutions Asia, **International Finance Corporation (IFC)**
- **Emily Chiu**, Regional Head of Structured Finance Business Development, Asia Pacific, **S&P Global Ratings (Moderator)**

14:15-15:00 **Panel 6: Fintech – The Way Forward?**

- **Russel Parentela**, Global Head of Cash Structured Products, **Bloomberg**
- **Francis Edwards**, Partner, **Clifford Chance**
- **Mae Wang**, Senior Advisor, Investments, **Focus Ventures**
- **Vincent Sum**, Partner, **Mayer Brown**
- **Lesi Zuo**, CEO, **WeShare Holdings Ltd**
- **Vijay Chander**, ED – Fixed Income, **ASIFMA (Moderator)**

15:00-15:30 **Coffee Break**

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Concurrent Roundtables (Closed to the media)

**There are two consecutive sessions of simultaneous roundtables, each representing a designated topic with moderators leading the discussion. Delegates feel free to join any tables.*

15:30-16:15 **Concurrent Roundtables - Group A**

(1) **The role of AI (Artificial Intelligence) and Blockchain in Structuring/Securitizations**

- **Francis Edwards**, Partner, **Clifford Chance**
- **Clarence Chan**, VP, Asian Investment Banking Division, **MUFG**

(2) **Covered Bonds Market Update**

- **Jonathan Leung**, Director, Asset Finance and Securitization, Global Markets, **BNP Paribas**
- **Rob Spring**, Partner, **PwC**

(3) **Ask the Rating Agencies: Major Credit Issues in the Markets**

- **Hilary Tan**, Senior Director, Head of Non-Japan Asia Structured Finance Group, **Fitch Ratings**
- **Laurent Lassalvy**, VP – Senior Credit Officer, Credit Strategy and Standards Group, **Moody's Investors Service**
- **Jerry Fang**, Director, Structured Finance Ratings, **S&P Global Ratings**

16:15-17:00 **Concurrent Roundtables - Group B**

(4) **The Changing Face of Securitization in China**

- **Giacomo Giannetto**, Senior Financial Sector Specialist, **Asian Development Bank (ADB)**
- **Kristal Hou**, Executive General Secretary, **China Securitization Forum (CSF)**

(5) **Comparison of Chinese and US Marketplace Lending**

- **Jason Kravitt**, Senior Partner, Securitization Practice, Co-Chairman Emeritus, **Mayer Brown**
- **Vincent Sum**, Partner, **Mayer Brown**

(6) **Trends in Green Securitization**

- **Anne-Marie Neagle**, Partner, **King & Wood Mallesons**
- **Mervyn Tang**, VP, ESG Research, **MSCI**

17:00 **Concluding Remarks**

- **Vijay Chander**, ED – Fixed Income, **ASIFMA**

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