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**Sector Comment: [UK Brexit Monitor September 2018](#)**, 19 September 2018

### Big Tech

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### Macro

**Outlook: [Global Macro Outlook: 2018-19 \(August 2018 Update\) - Growth will remain solid in the near term, but early indications suggest it has peaked](#)**, 22 August 2018

### Trade

**Sector In-Depth: [Cross-Sector – US and China: Tariff escalation will take a toll on Chinese and US industries, particularly for US companies with large China exposure](#)**, 24 September 2018

**Sector Comment: [Cross-Sector – US and China: New US tariffs on \\$200 billion of imports are credit negative for Chinese and US companies](#)**, 19 September 2018

### Financial Stability / Currency

**Sector In-Depth: [Sovereigns – Global: Currency composition of foreign reserves continues to change only gradually, with any major shifts likely years away](#)**, 12 September 2018