

ASIA FINANCIAL MARKETS EXPLAINED 解释亚洲金融市场

JAN – DEC 2022 FOR RISING MARKETS PROFESSIONALS
2022年1月至12月 为新锐市场人才而设

Factsheet for Participants 培训学员须知信息

Following 2 seasons of our highly successful ASIFMA Training Series in English, with over 900 registrants across both programs, we are pleased to bring to you *ASIFMA Training Series – China Edition: Asia Financial Markets Explained*. This *China Edition* will be conducted in Putonghua (Mandarin).

亚洲证券业与金融市场协会(亚证协)在首两期的培训系列大获成功，共计 900 名学员参与以英文进行的课程。现诚意推出 *ASIFMA 亚证协培训系列—中国篇：解释亚洲金融市场*，本期中国篇培训用普通话授课。

Dates: Monthly, January 2022 - December 2022
日期: 2022 年 1-12 月，每月一次

Location: Webinar via Zoom
地点: (supported by exclusive access to the Series on our website login)
Zoom 网络研讨会（凭网站登录取得更多课程教育资源）

Objective:

- As Chinese capital markets are expanding and China firms are opening up to international markets, there is a need for rising markets professionals to be in the know on the latest/ emerging topics in Asia markets. The China Edition is aimed at getting **rising market professionals up to speed** on emerging areas in financial markets within Asia.
- Series of monthly interactive training sessions on **key emerging topics** relevant to the **Asian financial industry**.
- Delivered by **expert trainers from our network of leading Financial Institutions**, participants will be confident they are learning from a **source accredited by the industry**.
- 随着中国资本市场扩展以及中国公司走向国际市场，新锐市场人才需要熟悉亚洲金融市场的最新及重要话题。本期中国篇培训旨在助力**新锐市场人才**，**掌握**亚洲金融市场的**最新动向**。
- 每月一堂互动式培训，聚焦**亚洲金融产业**相关重要**新话题**
- 聆听来自行业领先**金融机构**的专家授课，通过**可靠资讯**，透视行业动向。

**Monthly
Training
Session
Format:
月度培训
形式:**

- **Interactive virtual training session** of 60-90 mins in **Putonghua (Mandarin)**
- Introduction to the topic in a **dynamic format**, including use of **surveys, polling** and **Q&A**
- Exclusive access to an **online repository** containing educational resources, including the related **session presentation** provided by the trainers, background materials on each topic, as well as videos on-demand.
- **互动式线上培训**，每节 60-90 分钟，**普通话**授课
- 通过**问卷、投票、问答环节**等形式，**动态式**讲解各话题
- 获得线上资源库独家访问权限，获取教育资源（包括课程讲师提供的相关材料）、各话题背景材料和视频点播等资源。

**Topics:
话题:**

Our full list of topics is below (although these are subject to change if more relevant topics emerge over the year).

- International Bond Markets and Southbound Bond Connect
- Data, Privacy and the Cloud
- How Global Firms Approach Risk Management
- Regulatory Dynamics: China and Offshore Standards
- Non-Bank Financial Institutions (NBFIs)
- Accelerating the Settlement Cycle: T+0/ T+1/ T+2
- ESG and Sustainable Finance
- CNY vs CNH: Trading and Settlement
- Digitalisation: Tokenised Securities and CBDCs Explained
- Derivatives in and outside China: Exchange Traded, OTC and Netting
- Primary Markets: Offshore IPOs and Bond Issuance Explained
- Greater Bay Area Development: Current and Future Schemes

下方是话题列表（当课程期间出现有意义的新话题，则可能相应调整）

- 国际债券市场与债券南向通
- 数据、隐私与云
- 全球机构的风险管理
- 监管动态：中国与离岸标准
- 非银行金融机构（NBFIs）
- 加速结算周期：T+0/ T+1/ T+2
- ESG 与可持续金融
- 在岸人民币与离岸人民币：交易和结算
- 数字化：代币化证券与央行数字货币（CBDC）
- 境内与境外的衍生品：场内、场外与净额结算
- 一级市场：离岸 IPO 与债券发行
- 大湾区发展：当前与未来规划

**Trainer
Profile:
讲师简介:**

- **Global and Asian industry experts** and **senior representatives** from our **network of leading financial institutions** from both the buy and sell side, including banks, asset managers, law firms, market infrastructure providers and consultancies who have been specifically selected for their **knowledge and skills** by our staff and related member committees.
- At ASIFMA we are committed to ensuring **diversity and inclusion** in our workplace and this policy is applied in all areas of our business including speaker roles at our trainings and conferences.
- 亚证协的领导层和相关成员委员会从亚证协网络中精心挑选知识和技能最符合培训主题的**全球与亚洲行业专家**和**高级代表**，包括买卖两侧的行业领先金融机构，如银行、资管、律所、市场基础设施提供商、咨询公司。
- 亚证协致力于促进工作场所中的**背景多样与包容性**。这适用于我们业务的方方面面，包括培训和会议中的发言嘉宾选择。

**Series
Fees:
系列
费用:**

- **For the entire Series:** USD\$220 (RMB¥1,430) for ASIFMA member firms and Partner Associations; USD\$270 (RMB¥1,755) for non-members
- For **bulk registrations** (10 participants or more via a firm coordinator), a **20% discount** on the total fees will be offered. You may contact education@asifma.org to check whether your firm has designated a registration coordinator yet.
- Access is **not transferrable** between individuals and will be monitored both during the webinars and on the website. Transfer requests from one registrant to another under bulk registrations will be **considered under certain circumstances** at the discretion of ASIFMA.
- **No refund** will be available for cancellation after registration.
- **本期全期费用:** 亚证协会员和伙伴协会: 220 美元 (1,430 人民币); 非会员: 270 美元 (1,755 人民币)
- **团体报名** (公司协调人为 10 名或以上学员统一报名), 对总费用给予 **20%折扣**。您可以联系 education@asifma.org, 确认您的公司是否已有指定的报名协调人。
- 课程使用权不得转让他人, 参加网络研讨会和访问网站时均将进行监控。**特定情形下**, 亚证协将酌情考虑允许团体报名的学员将课程转让与他人。
- 报名成功后**概不退款**。

**Certificates,
Accreditation:
证书与
认证:**

- **Securities and Futures Commission (SFC) Continuous Professional Training (CPT) points** will be granted for those **located in Hong Kong** for **live sessions attended**. Attendance at relevant live sessions counts as **CPD activity** for holders of **HKMA Enhanced Competency Framework** certifications **with relevant job roles**. Similar accreditation is being sought in other jurisdictions.
- Those who attend at least **8 live webinar sessions** and complete the requisite number of surveys will be issued with an **electronic Proof of Attendance** at the end of the series.
- 位于香港的学员，参加实时网络研讨会后，可获香港证监会（SFC）持续专业培训（CPT）时数。参加与工作岗位相关的实时网络研讨会后，可记为持证人香港金融管理局专业资历架构的持续职业发展（CPD）活动。其他地区的类似认证，正在争取中。
- 修完至少 8 堂网络研讨会，并同时完成要求数量问卷的学员，结业时将获得电子版结业证明。

**Contact:
联系方式:**

For any queries, please contact ASIFMA at education@asifma.org.
如有咨询，请通过电邮联系亚证协：education@asifma.org。